

LEGACY GIVING RECOGNITION AND INTENT FORM



This form confirms that I/We have included a gift to the Humane Society of Huron Valley (HSHV) in my/our estate plan to help further the mission of HSHV to care and provide for all animals in need. (Making a legacy gift intent to HSHV grants you membership into our Guardian Circle.)

My/our gift should be recognized in HSHV's Guardian Circle as follows:

Name(s)/Organization/Fund: _____

Anonymity Preference: N/A During Lifetime In Perpetuity

Donor One

Name: _____

Date of Birth: _____

Signature: _____ Date: _____

Donor Two

Name: _____

Date of Birth: _____

Signature: _____ Date: _____

My/our gift is from my/our:

- Will or Living Trust Life Insurance Policy Retirement Plan Assets
- Revocable Trust Irrevocable Trust Donor Advised Fund
- Other (please specify) _____

Based on my current estate plan, HSHV is named to receive:

- a specific amount of \$ _____
- OR
- _____ % currently estimated at \$ _____

LEGACY GIVING RECOGNITION AND INTENT FORM (Cont'd)

Indicating your intent to leave a legacy gift to HSHV grants you membership into our Guardian Circle. One of the free benefits of the Guardian Circle is our Continuing Care Program—our promise to find a new, loving home for any pets you may leave behind. Please indicate below if you would like to take advantage of this program, and we will follow-up with more information and enrollment forms for your pets.

Continuing Care: Yes No

Additional information (optional):

Attorney: _____

Financial Advisor: _____

Executor: _____

Documents attached? Yes No

Description: _____

This form will be used for informational and organizational planning purposes and is not legally binding.

We would appreciate knowing of any changes to your plans in the future, and will follow-up with you annually to ensure we have your updated information and intent. Please update your gift by contacting Lindsay Clark, Director of Leadership Giving at (734) 209-9337 or lindsayc@hshv.org.



HELPFUL INFORMATION WHEN INCLUDING HSHV IN YOUR ESTATE PLANS:

Legal Name: Humane Society of Huron Valley
Address: 3100 Cherry Hill Road, Ann Arbor, MI 48105
Tax ID Number: 38-1474931